

			
HSBC Securities and Capital Markets (India) Private Limited 6th floor, 52/60, M.G Road, Fort, Mumbai 400 001, India Tel: +91 22 2268 1560 Fax: +91 22 6653 6207 E-mail: fortis.openoffer@hsbc.co.in Contact Person: Ms. Tanvi Jain SEBI Registration Number: INM000010353	HDFC Bank Limited Unit No 401 & 402 4th floor, Tower B, Peninsula Business Park, Lower Parel, Mumbai - 400013 Tel: + 91 22 3395 8211 Fax: +91 22 3078 8584 E-mail: fortis.openoffer@hdfcbank.com Contact Person: Ashwani Tandon SEBI Registration Number: INM000011252	Citigroup Global Markets India Private Limited 1202, 12th Floor, First International Financial Centre, G-Block, Bandra-Kurla Complex, Bandra East, Mumbai 400098 Tel: +91-22-61759999 Fax: +91-22-61759898 E-mail: fortis.openoffer@citi.com Contact Person: Nayan Goyal SEBI Registration Number: INM000010718	Deutsche Equities India Private Limited The Capital, 14th Floor, C-70, G Block, Bandra Kurla complex, Mumbai – 400 051, India Tel: +91 22 7180 4444 Fax: +91 22 7180 4199 E-mail: fortis.openoffer@db.com Contact Persons: Mr Muffazal Arsiwalla / Mr Vivek Pabari SEBI Registration Number: INM000010833

December 11, 2018

National Stock Exchange of India Limited

Listing Department

Exchange Plaza, Plot no. C/1, G Block

Bandra-Kurla Complex,

Bandra (E), Mumbai - 400 051

Fax: +91 22 2659 8237 / 8238

Dear Sir/ Ma'am

Subject: Open Offer for acquisition of upto 197,025,660 (One hundred and ninety seven million, twenty five thousand, six hundred and sixty only) equity shares of Fortis Healthcare Limited (“Target Company”) of face value of INR 10/- each at a price of INR 170 (Rupees one hundred and seventy only) by Northern TK Venture Pte. Ltd. together with IHH Healthcare Berhad and Parkway Pantai Limited, in compliance with Regulation 3(1) and 4 of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“Open Offer”)

Northern TK Venture Pte. Ltd. (“**Acquirer**”) together with IHH Healthcare Berhad (“**PAC 1**”) and Parkway Pantai Limited (“**PAC 2**”), (collectively referred to as the “**PACs**”), in their capacity as the persons acting in concert with the Acquirer, have made an open offer to the Equity Shareholders of the Target Company to acquire up to 197,025,660 (One hundred and ninety seven million, twenty five thousand, six hundred and sixty only) fully paid up equity shares of face value of INR 10 (Rupees ten only) each (“**Equity Share**”), representing 26.0% (Twenty six percent) of the Expanded Voting Share Capital of the Target Company at a price of INR 170 (Rupees one hundred and seventy only) per Equity Share payable in cash.

The Open Offer is being made to the Equity Shareholders of the Target Company in accordance with Regulations 3(1) and 4 and other applicable regulations of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (“**SEBI (SAST) Regulations**”).

HSBC Securities and Capital Markets (India) Private Limited, HDFC Bank Limited, Citigroup Global Markets India Private Limited and Deutsche Equities India Private Limited, the joint managers to the

Open Offer (the “**Managers**”), on behalf of the Acquirer and PACs, would like to submit the Letter of Offer (“**LOF**”) in relation to the Open Offer.

As per the provisions of SEBI (SAST) Regulations, the LOF is being filed with the Target Company, the Securities and Exchange Board of India, BSE Limited and National Stock Exchange of India Limited.

Please find enclosed the following:

1. Hard copy of the LOF
2. CD containing soft copy of the LOF

Terms not defined herein have the same meaning as specified in the enclosed LOF.

Should you require any further information / clarifications on the same, please contact the following persons:

Name	Designation	Contact	Email ID
Nirvaer Sidhu	Managing Director	+91 22 6628 3883	nirvaer.sidhu@hsbc.co.in
Tanu Singh	Associate Director	+91 22 2268 1703	tanusingh@hsbc.co.in
Ashwani Tandon	Vice President	+91 22 33958211	ashwani.tandon@hdfcbank.com
Anshul Gupta	Managing Director	+91 22 6175 9843	anshul3.gupta@citi.com
Rajesh Kamal	Vice President	+91 22 6175 9827	rajesh.kamal@citi.com
Muffazal Arsiwalla	Director	+91 22 7180 4764	muffazal.arsiwalla@db.com
Vivek Pabari	Director	+91 22 7180 4956	vivek.pabari@db.com

Yours faithfully,

 HSBC	 HDFC BANK	 citi	
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For HSBC Securities and Capital Markets (India) Private Limited

 Name: Tanu Singh Designation: Associate Director	 Name: Shreye Mirani Designation: Associate
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For HDFC Bank Limited




Name: Ashwani Tandon
Designation: Vice President

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For Citigroup Global Markets India Private Limited



Name: Rajesh Kamal
Designation: Vice President



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For Deutsche Equities India Private Limited	
 Name: Vivek Pabari Designation: Director	 Name: Muffazal Arsiwalla Designation: Director

